



1st July 2016

The Secretary The Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400001	The Secretary National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex (BKC) Bandra (east) Mumbai - 400051
Scrip Code No-539844	Symbol: EQUITAS

Dear Sir

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Issue of banking licence by RBI under Section 22 the Banking Regulation Act,

This is to intimate that the Reserve Bank of India has issued Licence No.MUM:119 dated June 30, 2016 to Equitas Small Finance Bank Limited to carry on the Small Finance Bank (SFB) operations in India subject to the terms and conditions stipulated in its letter dated June 30, 2016.

Incidentally, as intimated to the Stock Exchanges *vide* our letter dated 16th June, 2016, the High Court of Judicature at Madras has approved the amalgamation of Equitas Micro Finance Limited and Equitas Housing Finance Limited with Equitas Finance Limited from the effective date i.e. the working day immediately preceding the date of commencement of business of SFB. On amalgamation coming into effect, Equitas Finance Limited will be named as Equitas Small Finance Bank Limited which will carry on the business of Small Finance Bank.

Post receipt of RBI licence and prior to commencement of SFB business, there are a few other approvals to be obtained from various Departments of RBI and other agencies. On receipt of these approvals, Equitas Small Finance Bank Limited will commence its operations of Small Finance Bank. We shall keep the Exchanges informed about the date of commencement of business of Small Finance Bank.

Thanking you,

Yours Faithfully,

For Equitas Holdings Limited

Jayashree S Iyer
Company Secretary



EQUITAS HOLDINGS LIMITED

(Previously known as Equitas Holdings Private Limited)