



October 14, 2020

The Secretary BSE Limited Phiroze Jeejeeboy Towers Dalal Street Mumbai - 400001	The Secretary National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex (BKC) Bandra (east) Mumbai - 400051
Scrip Code No - 539844	Symbol: EQUITAS

Dear Sirs/Madam,

**Sub: Filing of the red herring prospectus dated October 11, 2020 (“RHP”) of our Subsidiary “Equitas Small Finance Bank” (ESFB) in connection with its proposed initial public offering of equity shares (“Offer” or “IPO”)**

Further to our intimations dated December 16, 2019 and September 24, 2020 regarding submission of the draft red herring prospectus dated December 16, 2019 (“DRHP”) and submission of addendum dated September 24, 2020 to the DRHP respectively, with the Securities and Exchange Board of India, by our subsidiary, Equitas Small Finance Bank Limited (“ESFB/Bank”), please be informed that on October 11, 2020, ESFB had filed the RHP with the Registrar of Companies, Chennai, Tamil Nadu (“ROC”) in connection with the Offer. The RHP has been taken on record by the ROC on October 13, 2020.

The details and timelines for the proposed Offer are as under:

Fresh Issue	Upto ₹2,800 million
Offer for Sale by EHL	Upto 72,000,000 Equity Shares
EHL Shareholder Reservation Portion	Equity shares aggregating upto ₹510 million available for allocation on a proportionate basis to Eligible EHL Shareholders i.e. those individuals and HUFs who are the public equity shareholders of EHL (excluding such persons who are not eligible to invest in the Offer under applicable laws, or are otherwise unable to make any such investment strictly in accordance with the terms of, and restrictions specified in, the RHP) as on the date of the red herring prospectus i.e. October 11, 2020

**EQUITAS HOLDINGS LIMITED**

410A, 4<sup>th</sup> FLOOR, SPENCER PLAZA, PHASE –II, No.769, ANNA SALAI, MOUNT ROAD, CHENNAI, TAMILNADU – 600002

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CIN: L65100TN2007PLC064069



Anchor investor Bid / Offer period	One working day prior to the Bid / Offer opening date i.e. October 19, 2020
Bid/Offer Opening Date	October 20, 2020
Bid/ Offer Closing Date	October 22, 2020
Expected Date of Listing	November 02, 2020

This is for your kind information and record.

Thanking you,

Yours truly,

**For Equitas Holdings Limited**

  
**Deepti R**  
**Company Secretary**



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