



September 25, 2020

The Secretary BSE Limited Phiroze Jeejeeboy Towers Dalal Street Mumbai - 400001	The Secretary National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex (BKC) Bandra (east) Mumbai - 400051
Scrip Code No - 539844	Symbol: EQUITAS

Dear Sirs,

Sub: Filing of addendum to the draft red herring prospectus dated September 24, 2020 ("DRHP") with the Securities and Exchange Board of India ("SEBI") by our subsidiary - Equitas Small Finance Bank Limited ("ESFB/Bank")

Please refer to our intimation dated December 16, 2019 regarding submission of DRHP with SEBI, by our subsidiary, Equitas Small Finance Bank Limited ("ESFB/Bank").

Please note that the aforesaid DRHP stated that the Offer comprises of a Fresh Issue of Equity Shares aggregating up to ₹5,500 million by the Bank and an Offer for Sale of up to 8,00,00,000 Equity Shares by Equitas Holdings Limited ("EHL" or "Company").

Pursuant to relaxation permitted by SEBI vide its circular bearing reference no. SEBI/HO/CFD/DIL1/CIR/P/2020/66 dated April 21, 2020 ("SEBI Circular"), ESFB had filed with SEBI an addendum to its DRHP revising its Offer Size for the proposed Initial Public Offering (IPO) of its equity shares as below:

- the size of the Fresh Issue has been reduced from up to ₹5,500 million to up to ₹2,800 million.
- the number of Equity Shares offered through the Offer for Sale by the Company, has been reduced from up to 80,000,000 Equity Shares to up to 72,000,000 Equity Shares;
- the Employee Reservation Portion for Eligible Employees has been reduced from up to ₹50 million to up to ₹10 million; and
- the EHL Shareholder Reservation Portion for Eligible EHL Shareholders has been reduced from up to ₹1,000 million to up to ₹510 million.

EQUITAS HOLDINGS LIMITED

410A, 4th FLOOR, SPENCER PLAZA, PHASE -II, No.769, ANNA SALAI, MOUNT ROAD, CHENNAI, TAMILNADU – 600002

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CIN: L65100TN2007PLC064069



We request you to take the same in your records.

Thanking you,

Yours truly,

For Equitas Holdings Limited

A handwritten signature in blue ink, appearing to read "Deepti R".

Deepti R
Company Secretary



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