



October 29, 2020

The Secretary BSE Limited Phiroze Jeejeeboy Towers Dalal Street Mumbai - 400001	The Secretary National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex (BKC) Bandra (east) Mumbai - 400051
Scrip Code No - 539844	Symbol: EQUITAS

Dear Sirs/Madam,

**Sub: Intimation under Regulation 30 - initial public offering ("Offer" or "IPO ") of equity shares of our Subsidiary "Equitas Small Finance Bank" and consequent reduction in number of equity shares held by the Company in Equitas Small Finance Bank Limited**

This is further to our intimations dated December 16, 2019, September 25, 2020 and October 14, 2020 regarding the submission of the draft red herring prospectus dated December 16, 2019 ("DRHP"), addendum dated September 24, 2020 to the DRHP respectively, with Securities and Exchange Board of India and filing of the red herring prospectus dated October 11, 2020 with the Registrar of Companies, Chennai, Tamil Nadu ("ROC") by our subsidiary, Equitas Small Finance Bank Limited ("ESFB/Bank"). We would like to inform the following:

- The IPO comprised of a fresh issue of 8,48,48,484 equity shares by the Bank and an offer for sale of 7,20,00,000 equity shares by the Company. The IPO opened for subscription on October 20, 2020 and closed on October 22, 2020
- The Bank filed the prospectus with the ROC on October 24, 2020
- The equity shares of the Bank, pursuant to the IPO, were allotted by the Bank at an offer price of Rs. 33/- per equity share, to the successful bidders on October 28, 2020.
- Post the above allotment, the shareholding percentage of the Company in the Bank has reduced from 95.49% to 82.05%.

We request you to kindly take the above information on record.

Thanking you,

Yours truly,

for Equitas Holdings Limited

Deepti R  
Company Secretary



**EQUITAS HOLDINGS LIMITED**