

December 6, 2019

The Secretary The BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400001	The Secretary National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex (BKC) Bandra (east) Mumbai - 400051
Scrip Code No-539844	Symbol: EQUITAS

Dear Sir,

Sub: Intimation about Subsidiary under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is to inform that the Board of Directors of the Company's Subsidiary, Equitas Small Finance Bank Limited (ESFBL / Bank) at its Meeting held on December 6, 2019 has approved issue of 4,74,58,239 equity shares of Rs. 10 each at a price of Rs. 52.68 per equity share (including a premium of Rs. 42.68 per equity share) aggregating to Rs. 250 crore, by private placement to the following investors for a stake of 4.51% in the post-issue paid-up share capital of the Bank:

S. No.	Name of the Investor	No. of Equity Shares
1	IIFL Special Opportunities Fund	70,00,759
2	IIFL Special Opportunities Fund 2	52,14,503
3	IIFL Special Opportunities Fund 3	22,94,989
4	IIFL Special Opportunities Fund 4	89,50,998
5	IIFL Special Opportunities Fund 5	85,69,293
6	IIFL Special Opportunities Fund 6	3,79,650
7	IIFL Special Opportunities Fund 7	81,95,353
8	IIFL High Growth Companies Fund	56,94,760
9	High Conviction Fund Series I	4,74,563
10	Focus Equity Strategy Fund - Trivantage Capital	6,83,371
	Total	4,74,58,239

The allotment of equity shares will be made by the Bank subsequent to receipt of subscription monies.

This is for your information and record.

Thanking you,

Yours truly,
for Equitas Holdings Limited



Deepti R
Company Secretary



EQUITAS HOLDINGS LIMITED