



January 29, 2019

The Secretary BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400001	The Secretary National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex (BKC) Bandra (East), Mumbai - 400051
Scrip Code No-539844	Symbol: EQUITAS

Dear Sirs,

Sub: Intimation under Regulation 30 of SEBI (LODR) Regulations, 2015

Please refer to our letter dated November 2, 2018 intimating about constitution of a Board Committee ("SFB Listing Committee") for evaluation of various options for listing of shares of ESFBL within the timelines as prescribed by RBI, including through an appropriate Scheme of Arrangement, without the need for going for an Initial Public Offer. In this regard, we wish to inform that a draft Composite Scheme of Arrangement to be entered between Equitas Holdings Limited, Equitas Small Finance Bank Limited and their respective shareholders is being placed for consideration of the Board in its Meeting scheduled on February 01, 2019.

We request you kindly to take the above on record.

Thanking you,

Yours Faithfully,
for Equitas Holdings Limited

Deepti R
Company Secretary



EQUITAS HOLDINGS LIMITED