



March 19, 2019

To,

The General Manager,  
Department of Corporate Services,  
BSE Limited,  
P.J. Towers, Dalal Street,  
Mumbai – 400 001

Dear Sir,

**Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed scheme of arrangement involving Equitas Holdings Limited ("EHL"), Equitas Small Finance Bank Limited ("ESFBL") and their respective shareholders under sections 230 of the companies act, 2013 and the rules made (hereinafter referred to as the "Scheme")**

This is in continuation to our above said application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 read with SEBI Circular no. CFD/DIL3/CIR/2017/21 dated March 10, 2017 ("Circular") and subsequent information / document sought by you from time to time.

In terms of the provisions of the above said Circular and as mentioned in our application dated February 07, 2019, we hereby submit the 'Nil' report on Complaints on the Scheme as Annexure I.

The aforesaid Report has been separately sent to you by email. We have also uploaded the Report on our website under the link <https://www.equitas.in>.

We request you to take the above on record and oblige. If you require any further clarifications/ information, we would be happy to provide the same.

Kindly upload the same on your website.

Thanking you,

Yours sincerely,  
for Equitas Holdings Limited

  
Deepti R  
Company Secretary



Encl: As above

**EQUITAS HOLDINGS LIMITED**

**Annexure I: Complaints Report**  
(For the period from February 22, 2019 to March 15, 2019)

**Part A**

Sr. No.	Particulars	Number
1.	Number of complaints received directly	Nil
2.	Number of complaints forwarded by Stock Exchange	Nil
3.	Total Number of complaints/comments received (1+2)	Nil
4.	Number of complaints resolved	Nil
5.	Number of complaints pending	Nil

**Part B**

Sr. No.	Name of complainant	Date of complaint	Status (Resolved/Pending)
1.	NA	NA	NA
2.			
3.			

For Equitas Holdings Limited



Deepti R  
Company Secretary



**EQUITAS HOLDINGS LIMITED**