



1st February, 2017

The Secretary BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400001	The Secretary National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex (BKC) Bandra (East) Mumbai - 400051
Scrip Code No-539844	Symbol: EQUITAS

Dear Sirs,

Sub: Intimation about Subsidiary - Equitas Small Finance Bank Limited (ESFBL) under Regulation 30 of SEBI (LODR) Regulations, 2015

Pursuant to Court approved Scheme of Amalgamation of Equitas Micro Finance Limited and Equitas Housing Finance Limited with Equitas Finance Limited (subsequently renamed as Equitas Small Finance Bank Limited), the Board of Equitas Small Finance Bank Limited has in its Meeting held on 31st January, 2017, approved the allotment of 46,37,38,063 (Forty six crore thirty seven lakh thirty eight thousand and sixty three only) equity shares of face value of Rs.10/- each at par, credited as fully paid up, to the Holding Company, Equitas Holdings Limited.

This is for your information and record.

Thanking you,

Yours Faithfully,
for Equitas Holdings Limited

Jayashree S Iyer
Company Secretary



EQUITAS HOLDINGS LIMITED