

The Secretary The Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400001	The Secretary National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex (BKC) Bandra (east) Mumbai - 400051
Scrip Code No-539844	Symbol: EQUITAS

Dear Sir

**Sub: Amendment of Memorandum of Association**

As per Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, the Company hereby intimates that the Object Clause of the Memorandum of Association of the Company has been amended by way of Special Resolution passed through Postal Ballot pursuant to the provisions of Section 110 of the Companies Act, 2013 read with Rule 22 of the Companies (Management and Administration) Rules, 2014. The said amendment was approved by the Registrar of Companies, Chennai vide letter dated 1<sup>st</sup> July 2016.

The said amendment was carried out in order to comply with the terms of the "in-principle" approval granted by Reserve Bank of India to the Company to set up a Small Finance Bank wherein the promoting entity, i.e., the Company shall be registered as an Investment Company/ Core Investment Company before the date of commencement of business of the bank. Accordingly, the Board of Directors in their Meeting held on 5<sup>th</sup> February, 2016 had approved making of application to RBI for obtaining registration as a Core Investment Company.

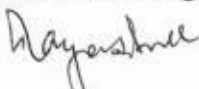
To comply with RBI Regulations relating to NBFC-Core Investment Company and to bring the Objects clause of the Company in line with that of a Core Investment Company, the Objects clause of Memorandum of Association of the Company was amended. The changes primarily relate to:

1. Removal of reference to 'Entering into Partnerships' in the Objects clause of Memorandum of Association since NBFCs were prohibited from entering into partnerships.
2. Express prohibition on raising resources by way of public deposits.
3. Removal of reference to businesses other than those relevant to the business of the Company.

Also, the requisite changes in the Objects clause of the Memorandum of Association to bring it in line with Section 4 of the Companies Act, 2013 have been incorporated. Accordingly, the Objects of the Company shall be re-organised into two parts - Part A and Part B. Part C viz., "Other Objects for which the Company is established" was deleted.

Thanking you,  
Yours Faithfully,

For Equitas Holdings Limited

  
Jayashree S Iyer  
Company Secretary



**EQUITAS HOLDINGS LIMITED**  
(Previously known as Equitas Holdings Private Limited)