



11th April, 2017

The Secretary BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400001	The Secretary The National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex (BKC) Bandra (east) Mumbai - 400051
Scrip Code No-539844	Symbol: EQUITAS

Dear Sirs,

Sub: Submission of Reconciliation of share capital audit report

We are forwarding the Reconciliation of share capital audit report issued by Mr. V. Suresh, Company Secretary in Practice pursuant to Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996 for the quarter ended 31st March, 2017. We request you to kindly take the above on record.

Thanking you,

Yours truly,
for **Equitas Holdings Limited**

Jayashree S Iyer
Company Secretary



EQUITAS HOLDINGS LIMITED

(Previously known as Equitas Holdings Private Limited)



#28, 1st Floor, Ganapathy Colony, Illrd Street, Teynampet, Chennai - 600 018.

The Board of Directors
Equitas Holdings Limited
410A, 4th Floor, Spencer Plaza,
Phase II, No. 769,
Anna Salai,
Chennai - 600 002

Dear Sir(s),

SUB: RECONCILIATION OF SHARE CAPITAL AUDIT

I have examined the Register of Members, Beneficiary details furnished by the Depositories and other related records/documents maintained by **Equitas Holdings Limited** (hereinafter referred to as "the Company") and its Registrar and Share Transfer Agent, Karvy Computershare Private Limited, for issuing this Certificate, in accordance with SEBI (Depositories and Participants) Regulations, 1996 and SEBI Circular No.D&CC/FITTC/Cir-16/2002 dated December 31, 2002 as amended.

To the best of my knowledge and according to the information and explanations given to me and based on such verification as considered necessary, I hereby report the following:-

CERTIFICATE

1.	For the quarter ended	:	31.03.2017
2.	ISIN	:	INE 988K01017
3.	Face Value	:	Rs. 10/- each
4.	Name of the Company	:	Equitas Holdings Limited
5.	Registered office address	:	410A, 4 th Floor, Spencer Plaza, Phase II, No. 769, Mount Road, Anna Salai, Chennai - 600 002
6.	Correspondence Address	:	Spencer Plaza, 4 th Floor, Phase II, No. 769, Anna Salai, Chennai - 600 002
7.	Telephone & Fax No's	:	Phone No : 044 - 4299 5000, Fax No: 044-4299 5050
8.	Email Address	:	secretarial@equitas.in



9.	Name of the Stock Exchange(s) where the company's securities are listed	:	1. BSE Limited 2. The National Stock Exchange of India Limited			
			No. of shares	% of Total Issued Capital		
10.	Issued Capital	:	33,78,13,746	100.00		
11.	Listed Capital (Exchange-wise) (as per company records)	:	33,76,26,104	99.95		
12.	Held in Dematerialized form in CDSL	:	3,68,38,811	10.91		
13.	Held in Dematerialized form in NSDL	:	29,62,14,876	87.69		
14.	Physical	:	45,72,417	1.35		
15.	TOTAL (12+13+14)	:	33,76,26,104	99.95		
16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	:	The difference between Issued Capital and Listed capital is 187642 shares. The company has allotted 187642 shares through ESOP on 20 th March, 2017. The shares were admitted for listing w.e.f 3 rd April, 2017.			
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below :	:				
Particulars ***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
ESOPS	2,33,762	Applied	Yes with BSE and NSE	Yes	Yes	Nil



ESOPs	1,77,264	Applied	Yes with BSE and NSE	Yes	Yes	Nil
ESOPs	1,87,642	Applied	Yes with BSE and NSE*	Yes	Yes	Nil
*W.e.f 3 rd April, 2017.						
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).						
18.	Register of Members is updated (Yes/No) If not, updated upto which date		:	Yes, the Register of Members of the company is updated electronically by Karvy Computershare Private Limited, Registrar and Share Transfer Agent.		
19.	Reference of previous quarter with regards to excess dematerialized shares, if any		:	N.A.		
20.	Has the company resolved the matter mentioned in point no-19 above in the current quarter? If not, reason why?		:	N.A.		
21.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay		:	The Demat Requests have been confirmed within 21 days from the date of receipt of the requests.		
Total No. of demat requests		No. of requests	of	No. of shares	Reasons for delay	
Confirmed after 21 Days		N.A		N.A	N.A	
Pending for more than 21 days		N.A		N.A	N.A	
22.	Name, Telephone & Fax No of the Compliance Officer of the company		:	Ms. Jayashree S Iyer Company Secretary Phone No :044-4299 5075 Fax No: 044-4299 5050		



23.	Name, Address, Telephone, Fax No, Registration Number of the Auditor	:	Mr. V Suresh , No. 28, 1st Floor, Ganapathy Colony IIIrd Street, Teynampet, Chennai - 600 018. C.P.No.6032. Ph: 044-24336022
24.	Appointment of Common Agency for the share registry work, if yes (name & address)	:	Karvy Computershare Private Limited "Karvy Selenium Tower B" Plot 31-32, Gachibowli Financial District, Nanakramguda Hyderabad 500 032 Tel: (91 40) 6716 2222 Fax: (91 40) 2343 1551
25.	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)	:	Nil

Place: Chennai
Date: 11.04.2017



V SURESH
PRACTISING COMPANY SECRETARY
C. P. NO.6032